**INTEREST RATES MARKET NOTICE**

**Date: 19 October 2022**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NNF087”)**

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 21 October 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NNF087

**Nominal Issued** R200,000,000.00

**Issue Price** 100%

**Coupon ...**% (3 Month JIBAR as at 21 Oct 2022 of ...% plus 70 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 23 January 2023

**Books Close Date** 13 January 2023

**Interest Payment Date(s)** 23 January 2023

**Last Day to Register** By 17:00 on12 January 2023

**Issue Date** 21 October 2022

**Date Convention** Following

**Interest Commencement Date** 21 October 2022

**First Interest Payment Date** 23 January 2023

**ISIN No.** ZAG000191180

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF087%20%20PricingSupplement2110.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Doris Thiele NEDBANK CIB

Corporate Actions JSE +27 11 5207000